

Suominen Corporation

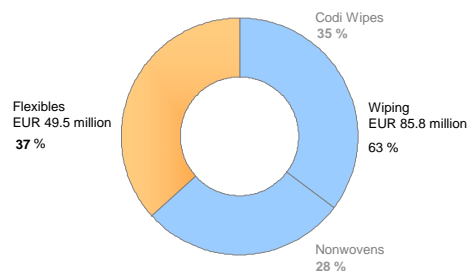
**Capital Market Day
10 November 2009**



Suominen in a nutshell

- We serve consumer goods industry and retail trade chains in wiping and packaging applications.
- Our customers are leading international producers and marketers of hygiene and health care products and food.
- Wiping products include baby, personal care and household wet wipes and nonwoven substrate for wipes.
- We provide flexible packaging for hygiene, food and security applications, and carrier bags.

Net sales 1-9/2009: EUR 134.5 million



Locations

Head office

- Tampere, Finland

Codi Wipes

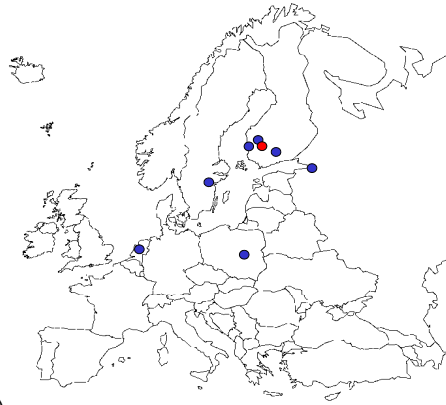
- Veenendaal, the Netherlands

Nonwovens

- Nakkila, Finland

Flexibles

- Tampere, Finland
- Nastola, Finland
- Ikaalinen, Finland
- Grodzisk Mazowiecki, Poland
- Norrköping, Sweden (to be closed by Feb 2010)
- St. Petersburg, Russia (sales office)



Largest shareholders at 31 October 2009

Shareholder	Number of shares	% of shares and voting power
Oy Etra Invest Ab	4 207 660	17.7
Evald and Hilda Nissi Foundation	2 138 490	9.0
Ilmarinen Mutual Pension Insurance Company	1 911 552	8.1
Heikki Bergholm	1 738 286	7.3
Tapiola Mutual Pension Insurance Company	1 283 850	5.4
Mikko Maijala	1 075 839	4.5
Juhani Maijala	1 041 360	4.4
Eeva Maijala	725 627	3.1
Arvo Finland Value Mutual Fund	582 230	2.5
Veikko Laine Oy	535 200	2.3
Oy Fincorp Ab	355 287	1.5
Argonius Oy	355 050	1.5
Samfundet Folkhälsan i Svenska Finland rf	300 000	1.3
Harald Relander	300 000	1.3
Jorma Takanen	267 900	1.1
Jarkko Takanen	190 540	0.8
Matti Kavetvuo	162 184	0.7
Liikesivistysrahaston kannatusyhdistys ry	134 610	0.6
Renkkeli Oy	120 000	0.5
Lassi Antila	117 810	0.5

Management

Board of Directors

Mikko Maijala	Chairman since 2006 (2005)
Heikki Mairinoja	Deputy Chairman since 2009 (2001)
Heikki Bergholm	Member of the Board since 2001
Kai Hannus	Member of the Board since 2006
Juhani Lassila	Member of the Board since 2005

Corporate Executive Team

Petri Rolig	President and CEO since 2008 (2006)
Arto Kiiskinen	Vice President, CFO since 2001
Paul-Erik Toivo	Vice President and General Manager, Wiping since 2008
Mikko Pellinen	Vice President and General Manager, Flexibles since 2008

Suominen highlights Q1 - Q3 / 2009

Strong cash flow continued

EUR, million	Q3/2009	Q3/2008	Q1-Q3/2009	Q1-Q3/2008	2008
Net sales	44.2	55.2	134.5	164.8	214.6
Operating profit	1.0	-0.8	6.1	-0.3	-4.0
Net result	-0.4	-1.5	1.2	-2.9	-7.2
EPS, EUR	-0.02	-0.06	0.05	-0.12	-0.31
Cash flow from operations/share, EUR	0.18	0.38	1.05	0.51	0.80

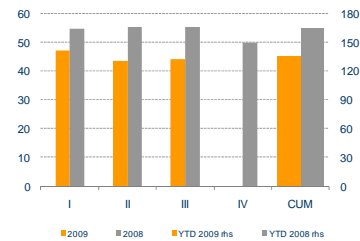
- Suominen recorded profit during the 9-month period despite 18 % lower sales.
- Stairs to Top programme contributed to a EUR 6 million improvement in cost base.
- Raw material prices steadily going up.
- Sales margins improved.
- Strong cash flow from operations continued.
- Guidance for 2009: net sales down but profit to improve on the previous year.

Suominen performance

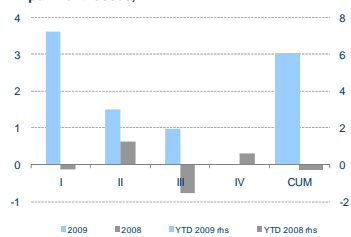
Operating profit nicely up

- Net sales decreased by 18% to EUR 134.5 million (164.8)
 - Due to pass-by items in raw materials, top line down by >5%.
 - Economic situation is affecting the consumption of daily consumer goods. Furthermore, customers are cautious with working capital levels.
 - Business rationalization actions in the units reduced sales, too.
- Operating profit EUR 6.1 million (-0.3).
 - Remarkable reduction on cost base compared to last year.
 - Margins between sales and raw material prices better than in the previous year.

Net sales, €M



Operating profit before non-recurring costs and impairment losses, €M

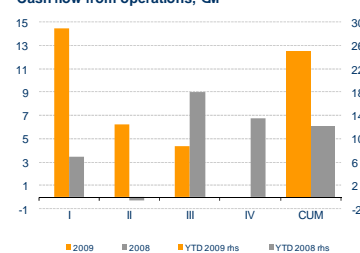


Suominen financials

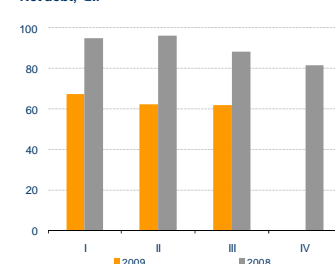
Strong cash flow

- Cash flow from operations EUR 25.0 million (12.1).
- Working capital down by EUR 15.7 million (6.0).
- Amount of sold trade receivables was EUR 9.7 million (EUR 1.8 million in the beginning of 2009).
- Gross investments were EUR 3.0 million (3.5).
- Reduction of net debt by EUR 21.9 million.
- Equity ratio 36.0% (33.0) and net gearing 115.9% (146.0) when capital loans included in equity.
- Refinancing of Suominen debt in 2008: issuance of EUR 10 million capital loan and EUR 66 million senior debt, safeguards the strategic financial resources for time being.

Cash flow from operations, €M



Net debt, €M



Suominen Corporation

Direction towards better future



Our markets are growing

Wiping market

Size in Europe and North-America € 6.0 billion
Growth + 4 - 6 %

Growth is driven by customers' increasing need for hygiene, convenient and time-saving cleaning both at home and on the move.

Flexible packaging market

Size in Europe € 11.7 billion
Growth in Western Europe + 1 - 2 %
Growth in Central Eastern Europe & Russia + 3 - 6 %

Flexible packaging is the fastest growing segment in packaging, because of its value added features and usage convenience.



Consumer trends provide us opportunities

- Health, beauty and wellness
- Convenience & pleasure
- Premium & value for money
- Single packs & mega sizes
- Sustainability



Tailored innovations and cost engineering appreciated to fulfill consumer needs and help our customers differentiate and win in the market.

We have a very attractive customer base



Our guiding principles, core purpose, vision and strategic intention

Core purpose

- We provide products and solutions that bring greater convenience to people's everyday life.

Vision

- We want to be our customers' preferred partner, providing innovative, value added products and solutions.

Strategic intention

- Have a significant market position in selected wiping and flexible packaging segments.
- Act as a development partner creating value for our key customers.
- Focus on geographically limited markets fitting for Suominen.

Guiding principles



Market position of Suominen

Wiping

- Suominen is a leading provider of nonwovens for wiping applications in Europe.
 - Among 3 - 4 top players
- Suominen is the third largest manufacturer of wet wipes in Europe.
 - Strong position within selected brands and retailers

Flexibles

- Suominen has a strong position in its key segments in the Northern and Central Eastern Europe.
 - Leading player in the Nordic market
 - Good foothold from Poland into Europe

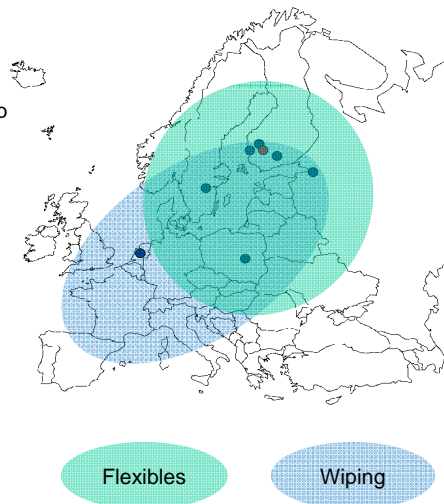
Our core markets

Key growth segments / markets

- Security packaging
- System packaging for semi-automatic filling op
- Labels and beverage packaging
- Frozen food packaging
- Personal care wet wipes
- Russia

Core segments

- Baby wet wipes
- Nonwovens for wipes
- Tissue, fem care and bakery packaging
- Carrier bags



Performance improvement by strategic Stairs to Top programme

- Systematic process with programmes to improve cost base, enhance efficiency, initiate new business and boost profitability.
- Supported by development of corporate culture.
- Over a 4-year period, the EUR value of cost savings and efficiency enhancement actions has amounted to EUR 5 million every year; now the pace is EUR 6 million for 9 months in 2009.
- Commercial initiatives progressing positively e.g. sales of Amer product family in Flexibles, sales of new Nonwovens substrate and increasing sales to Russia.



Management focus in short term future

Persistent work will continue

Cost control and structural optimization

- Continuous cost efficiency improvement through the Stairs to Top programme
- Completion of profitability improvement program at Codi Wipes, shut down of Flexibles' Norrköping unit and streamlining at Flexibles' Tampere unit

Working capital management and cash flow

- Maintaining the great progress

Hunting of new profitable business

- Increasing sales of existing and new products
- Winning new customers on target markets
- Create value adding service offering



Financial targets

The Board of Directors has established a set of medium term financial targets:

To gradually increase operating profit to 7%.

To achieve an average annual growth in net sales of more than 5%.

To gradually reduce gearing to 120%.

To raise the size of the dividend, based on the sound performance of the Company.

Thank you!

